

May 4, 2023

Conflict Minerals Policy Statement

The Conflict Minerals Rule requires publicly traded companies to report annually the presence of conflict minerals (tin, tungsten, tantalum and gold, or “3TG”) originating in the Democratic Republic of the Congo or adjoining countries (“Covered Countries”). The United States Securities and Exchange Commission (SEC) has adapted rules to implement reporting and to disclose requirements relating to Conflict Minerals as directed by the Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010. The rules require manufacturers who file certain reports with the SEC to disclose whether the products they manufacture or contract to manufacture contain Conflict Minerals that are necessary to the functionality or production of those parts.

LightPath Technologies/ISP Optics is committed to the responsible sourcing of Conflict Minerals throughout our supply chain and to comply with the underlying SEC rules and regulations surrounding Conflict Minerals. LightPath Technologies/ISP Optics also supports the humanitarian goal of ending violent conflict in the DRC and surrounding countries.

Should you need any further information regarding our regulatory compliance, please do not hesitate to contact me.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Lucy Barrios'.

Lucy Barrios
Compliance Officer
LightPath Technologies