

Date: May 21, 2018

Subject: Confirmation regarding "Conflict Minerals" and Dodd-Frank Wall Street Reform and Consumer Protection Act, HR 4173, Section 1502 (the "Act")

In response to violence and human rights violations in the mining of tin, tantalum, tungsten and gold (3TG), which is situated in the eastern portion of the Democratic Republic of the Congo (DRC) and surrounding countries, the U.S. Securities and Exchange Commission (SEC) has adopted rules to implement reporting and to disclose requirements relating to 'conflict minerals' as directed by the Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010. The rules require manufacturers who file certain reports with the SEC to disclose whether the products they manufacture or contract to manufacture contain 'conflict minerals' that are 'necessary to the functionality or production' of those parts.

LightPath Technologies is committed to the responsible sourcing of 'conflict minerals' throughout our supply chain and to comply with the underlying SEC rules and regulations surrounding 'conflict minerals'. LightPath also supports the humanitarian goal of ending violent conflict in the DRC and surrounding countries.

Should you need any further information regarding our regulatory compliance, please do not hesitate to contact me.

Best regards,



John Cardenas
Director of Quality
LightPath Technologies