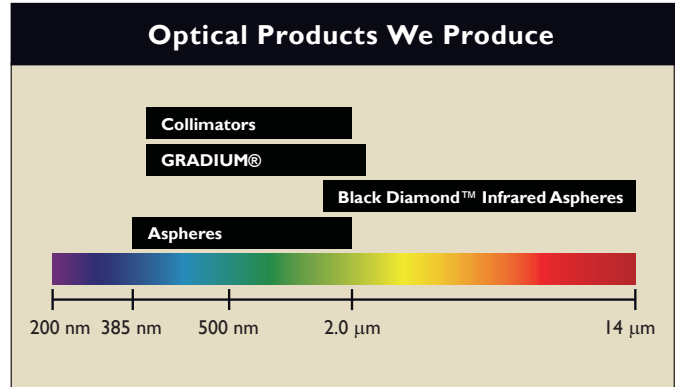


LightPath is a recognized leader in optical solutions for industrial, defense, communications, test and measurement, and medical applications. For over 20 years, LightPath has built a strong portfolio of optical components and technologies that serve these industries. These products include molded glass aspheric lenses, optical isolators, fused fiber collimators, and gradient index GRADIUM® lenses.

LightPath began in 1985 with the invention of GRADIUM® glass, an axial gradient index glass that is used to make high performance, cost effective lenses for high power laser systems. As this breakthrough technology gained greater market acceptance in industrial applications, Lightpath grew from just a few employees to well over 100.

In 1996, LightPath completed its initial public offering (IPO) and joined the NASDAQ (symbol: LPTH). In 2000, Lightpath leveraged these new resources to acquire two new companies, Geltech, Inc. and Horizon Photonics. Geltech added the capability to mold high quality glass aspheric lenses and Horizon Photonics brought a product line of optical isolators as well as expertise in automation. LightPath combined these new capabilities with its own technologies, bringing a wealth of expertise to solving complex optical problems for the entire optics industry.

Our customer base is very diverse with applications that include laser welding & cutting, military laser tag, data communications, bar code scanning, particle measurement, medical endoscopes, telecom multiplexers, and many other optical application areas. We pride ourselves on high performance, customer support, quality products, value added designs and cost effective volume manufacturing.



The products we produce include a wide spectrum of molded glass aspheric optics ranging in size from 0.25 mm to 25 mm. GRADIUM® lenses, which give the performance of an asphere, are available between 5 mm and 100 mm. LightPath also offers a full range of optical isolators for communications applications.

LightPath also offers the ability to combine optical elements into a complete assembly, providing full engineering support for both optics and mechanics. LightPath uses an integrated approach; our optical and mechanical engineers work directly with our customers on their optical system requirements. This enables the finished application to obtain the highest level of optical integration, minimizing time, size and cost while ensuring quality, performance and manufacturability. With LightPath's automation capabilities, when your product is ready for full production we are ready to take you there.

Facilities

LightPath currently operates two facilities, our Corporate Headquarters based in the Research Park at the University of Central Florida in Orlando, Florida and a high volume production facility located in Shanghai, China.



Our Corporate Headquarters in Orlando has 22,000 square feet (2,044 m²) of space including 8,000 square feet (743 m²) of class 10,000 production floor for automated manufacturing. LightPath's facility also maintains a class 100 clean room for high performance projects, a precision machine shop with single point diamond turning capabilities for quick turn prototypes and complete metrology labs.



Our second manufacturing facility in Shanghai, China has 17,000 square feet (1,580 m²) and over 5,000 square feet (465 m²) of clean room. LightPath's Shanghai facility is wholly owned and is fully integrated into LightPath's production and quality inspection programs.



LightPath Quality

At LightPath Technologies, we work very hard to make quality and customer satisfaction our top priorities. Our product quality is our first priority for our customers. We value your business, and it is our goal to provide competitively priced, top quality products that satisfy our customer's technical and time to market requirements.

LightPath's incoming and final inspection groups are comprised of experienced personnel with an average experience of over five years per inspector. A range of environmental chambers are available in-house and used for reliability testing for Telcordia and other MIL standards in order to meet product qualification requirements. LightPath is an ISO 9001 certified supplier.

